

## EOD Snippets on Market



27 January 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.39%	319.77	81857.48
NIFTY 50	▲	0.51%	126.75	25175.40
S&P BSE MIDCAP	▼	-1.56%	-699.21	44246.27
S&P BSE SMALLCAP	▼	-2.19%	-1050.74	46825.31
S&P BSE 500	▲	0.50%	176.94	35786.84

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	81,436.79	82,084.92	81,088.59	81,857.48	86,159.02	71,425.01
NIFTY	25,063.35	25,246.65	24,932.55	25,175.40	26,373.20	21,743.65

SENSEX Gainers	17	NIFTY Gainers	33
SENSEX Losers	13	NIFTY Losers	17

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1728	2159	0.80	268
NSE	1047	1134	0.92	29

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Adani Ports and Special E	4.47%	Mahindra And Mahindra Ltd	-4.19%	Garnet International Ltd	20.00%	Heera Ispat Ltd	-20.00%
Axis Bank Ltd	4.31%	Kotak Mahindra Bank Ltd F	-3.14%	Colinz Laboratories Ltd	20.00%	Birla Precision Technolog	-19.01%
Tata Steel Ltd	2.64%	Asian Paints Ltd	-2.81%	Antelopus Selan Energy Lt	20.00%	IFB Industries Ltd	-18.90%
Tech Mahindra Ltd	2.58%	Eternal Ltd	-1.97%	Atvo Enterprises Ltd	19.99%	Onesource Specialty Pharm	-18.75%
NTPC Ltd	2.48%	Maruti Suzuki India Ltd	-1.48%	IRIS RegTech Solutions Lt	19.65%	NTC Industries Ltd	-17.47%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Adani Enterprises Ltd	5.30%	Mahindra And Mahindra Ltd	-4.25%	Antelopus Selan Energy Lt	20.00%	Onesource Specialty Pharm	-18.99%
Axis Bank Ltd	5.09%	Asian Paints Ltd	-2.80%	RACL Geartech Ltd	15.98%	IFB Industries Ltd	-18.22%
JSW Steel Ltd	4.55%	Kotak Mahindra Bank Ltd F	-2.58%	Automotive Stampings and	13.78%	Sigachi Industries Ltd	-12.07%
Adani Ports and Special E	4.33%	Max Healthcare Institute	-1.64%	Dhampur Bio Organics Ltd	12.00%	SBFC Finance Ltd	-11.64%
Grasim Industries Ltd	3.66%	Maruti Suzuki India Ltd	-1.50%	Home First Finance Compan	11.21%	Syngene International Ltd	-10.27%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Granules India share price rose over 3.9% as Q3 net profit increases 28%:**

Granules India's share price gained as much as 3.9% to ₹587.15 as the company reported an increase in net profit during the third quarter of the current financial year (Q3FY26). Granules India saw some increase in buying interest as the company reported a 28% year-on-year (Y-o-Y) increase in the December quarter. The net profit was at ₹150.2 crore versus ₹117.6 crore in the same quarter a year ago. Granules India reported that its total income increased 22% Y-o-Y to ₹1,387.9 crore in Q3FY26, from ₹1,138 crore, according to an exchange filing. The finished dosage segment in North America and Europe drove the growth in the pharmaceutical company's revenue, Granules India said in the Investors' Presentation. The better product mix in the segment also helped the gross margin expansion of 216 basis points Y-o-Y. The share of finished dosages continues to grow across the quarters, Granules India said.

**Avantel shares plunged 10.5% as Q3 profit slumps 86%:**

Shares of Avantel, an Aerospace and Defence contractor, fell nearly 10.5% to ₹ 122.05 after the company reported a disappointing set of numbers for the quarter ended December 2025 (Q3FY26). In the Q3FY23, the company's revenue from operations came in at ₹51.71 crore, down 26.83% from ₹70.68 crore in the December 2024 quarter. On a sequential basis, revenue declined 6.68% from ₹55.42 crore in Q2FY26. This represents the third straight quarter of sequential revenue contraction, pointing to ongoing issues related to demand conditions or execution. The company's net profit declined 86.34% year-on-year (Y-o-Y) to ₹2.74 crore in Q3FY26 against ₹20.08 crore in the year-ago period. Avantel's Ebitda also declined 60.2% Y-o-Y to ₹12.96 crore against ₹32.56 crore in December 2024. Earlier this month, the company had announced that it had received a purchase order valued at ₹11.19 crore from NewSpace India. According to an exchange filing, the order comprises the supply, installation, and commissioning of devices for Xponders. The contract is expected to be executed by July 2026. Additionally, the company also received a manufacturing contract worth ₹1.76 crore from Bharat Electronics. The order is scheduled to be executed by July 2026.

**Highway Infrastructure share price rose 6.1% today:**

Shares of the infrastructure development and management company Highway Infrastructure were in high demand today, share price climbed as much as 6.1% to hit an intraday high of ₹54 per share share price climbed as much as 6.95% to hit an intraday high of ₹54.28 per share. The northward movement in the Highway Infrastructure share price came after the infrastructure development and management company announced the commencement of toll operations at Kaza Fee Plaza on the Chilakaluripet–Vijayawada section of NH-16 in Andhra Pradesh, effective January 23, 2026. According to the exchange filing submitted by the company, the project covers 355.0 km to 437.5 km (aggregate length of 82.5 km) on NH-16, a key north–south national highway corridor connecting major economic hubs across southern and eastern India. Kaza Toll Plaza has one of the highest toll collections amongst the public-funded plazas in South India.

**DCB Bank jumped over 10.6% to 6-year high as Q3 net profit rises 22%:**

DCB Bank's share price surged by 10.6% to ₹ 202 today as its net profit and net interest income (NII) increased in the third quarter (Q3FY26). DCB Bank share price hit a six-year high on Tuesday as the company reported an increase in NII and net profit for Q3FY26. The NII rose 9% year-on-year (Y-o-Y) to ₹625 crore from ₹543 crore in the same quarter a year ago. DCB Bank saw its net profit rise 22% Y-o-Y to ₹185 crore in Q3FY26 from ₹151 crore a year ago, the company said in the exchange filing. The net interest margin (NIM) of DCB Bank was at 3.27% in the December quarter from 3.30% in the same quarter a year ago. The private bank's gross non-performing asset (GNPA) was at 2.72% in the December quarter versus 2.91% in the preceding quarter. DCB Bank's net non-performing asset (NNPA) was at 1.10% in the December quarter compared to 1.21%.

**UltraTech Cement rose 3.7% post strong Q3 show:**

Shares of UltraTech Cement surged 3.7 to ₹12,829.40, after the company reported a robust 26.92% year-on-year (Y-o-Y) jump in consolidated net profit for the third quarter of FY26 (Q3FY26). Net profit stood at ₹1,725.40 crore, beating analysts' estimate of ₹1,526 crore. During Q3FY26, the company's revenue from operations rose 22.78% on an annual basis to ₹21,829.68 crore, also beating Bloomberg analysts' estimate of ₹20,953 crore. The performance was driven by higher sales volumes, which stood at 38.87 million tonnes (MT), up 15% Y-o-Y. Operating Ebitda per metric tonne improved to ₹1,051, an increase of ₹140 Y-o-Y.



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